# **2022 Kaiser Permanente National Social Health Survey**







### **Snapshot of results from the 2022 Kaiser Permanente National Social Health Survey**

### **Most Kaiser Permanente members have social needs**

**68%** More than 2 in 3 members have at least 1 social need.

### Top 3 social needs in 2022:

58% Financial strain

**27%** Social connection

25% Food/nutrition insecurity

- 19% Nearly 1 in 5 members have 3 or more social needs.
- 61% About 6 in 10 members with at least 1 social need would like assistance from Kaiser Permanente. Among all members including those without social needs, about half (49%) would welcome Kaiser Permanente's assistance.

### Other important insights from survey results



Disparities exist across racial and ethnic groups – for example, Black, Hispanic, and multiracial members have a **higher prevalence of financial strain and food/nutrition insecurity** compared to other members.



Among members who earn less than \$50K a year, **89%** have at least 1 social need — versus 47% among those who earn \$100K or more.



**90% of members with Medicaid plans** have at least 1 social need — compared to 65% for those with commercial, individual, or Medicare plans.



Members with any social need were **6x more likely** to report fair or poor mental/emotional health and **3x more likely** to report fair or poor physical health.

### **Table of contents**

1 Introduction to the 2022 National Social Health Survey	<u>Pg 4</u>
Background and overview of the 2022 survey, including updated measures and definitions of the 6 social health domains we studied	
2 Demographic profile of members who responded	<u>Pg 8</u>
Proportion of members who responded across key demographics	
3 Summary of social needs & self-reported health	<u>Pg 12</u>
Overall prevalence and number of social needs, followed by results by domain and how those results are linked to self-reported health	
Social needs by demographics	<u>Pg 21</u>
Part 1 – Social needs and self-reported health by demographics of interest: line of business, regional market, and race and ethnicity	
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### **5** Desire for assistance & screening preferences

Pg 33

The number of social needs members would like Kaiser Permanente's help with, the types of help they're interested in, and how they prefer to be screened

### **6** Longitudinal data: Results from 2020 and 2022

Pg 36

Snapshots of results in 2020 and 2022, including prevalence and number of social needs, social need by demographics, impact of COVID-19, and desire for assistance

### **ு** Survey acknowledgments, data access, and methods

Pg 44

Acknowledgments to survey contributors, how to request access to 2022 survey data for Kaiser Permanente projects, and appendices on survey questions, social need cutoffs, and methodology

**How to cite this report:** Brown MC, Lewis CC, Wellman RD, Haugen KL, Bain C, Ramaprasan A, DiJulio BS, Shah AR. 2022 Kaiser Permanente National Social Health Survey Final Report. For Internal Distribution Only.

**Interested in qualitative data on members' social needs?** Stay tuned for a second report on results from interviews with members who completed the 2022 survey.

Questions about the 2022 survey? Contact sonnet@kp.org.

#### **SECTION 1**

# Introduction to Kaiser Permanente's 2022 National Social Health Survey



### What you'll find in this section

Brief background on the 2022 survey — including the overall response rate, updates made to the measures after the 2020 survey, and definitions of the social need domains we studied.

- Page 5: Background on the 2022 National Social Health Survey
- Page 6: How we updated the 2022 survey and why those changes are important
- Page 7: Definitions of the 6 social need domains in the 2022 survey

### **Background on the 2022 National Social Health Survey**

Kaiser Permanente's 2022 National Social Health Survey is a follow up to our 2020 survey, which helped us better understand members' social needs and what we can do to provide social health support that improves their total health (view final report). For the follow-up survey, we reached out to the more than 10,000 members who completed the 2020 survey. These new survey results give us insight into differences in social needs over time and across demographics and lines of business. They also highlight areas where members most want Kaiser Permanente's assistance.

10,119 Surveys sent to members and former members across KP's 8 markets in English and Spanish, with options to complete online, by phone, or on paper

6,317 Surveys completed, with similar response rates across KP markets

62% Overall response rate, well-exceeding our target of 50%



Our 2022 results provide a post-COVID assessment among the **nationally representative group of members** who completed the 2020 survey.



The follow-up survey included **new questions added in collaboration with KP national stakeholders**, including a new social need domain: digital equity.

### 2022 survey social need domains



Financial strain



Social connection



Food/nutrition insecurity



Housing instability



Transportation



Digital equity

### How we updated the 2022 survey and why those changes are important

Our scientific understanding of how to measure social needs continues to evolve. To keep up with these changes in the 2022 survey, we added new measures and updated other domains using newly validated social health measures. Our goals in making these updates are to provide data that:

1) allows us to compare KP members to other populations, and 2) aligns with how KP is measuring social health in areas such as food/nutrition insecurity.

### Measures we added



**Digital equity:** New question on Internet access and how it's paid for



**Social health screening preferences:** New questions about how members want to be screened and by which care team member

### Measures we updated



**Financial strain:** New validated questions from the Consumer Financial Protection Bureau Financial Well-Being Scale



**Social connection:** New validated questions using the UCLA loneliness scale (NOTE: This measure was called "social isolation" in the 2020 survey.)



**Food/nutrition insecurity:** Additional question related to nutrition, e.g., access to fruits, vegetables, and whole grains



### How these changes impact our view of data over time

The different measures used in 2022 versus 2020 may limit the direct comparisons that we can draw from longitudinal survey data.

### Definitions of the 6 social need domains in the 2022 survey

	Financial strain	Money left over at the end of the month; just getting by financially
	Social connection	Lack companionship; feel left out; feel isolated from others
871	Food/nutrition insecurity	Worried about food running out; food bought didn't last and no money left to buy more; hard to get and eat nutritious foods to support health and well-being
	Housing instability	Ability to pay mortgage/rent on time; number of places lived in the last year; steady place to sleep or slept in shelter; current living situation
	Transportation	Lack of transportation kept from medical appointments or getting medications; lack of transportation kept from meetings, work, or getting things needed for daily living
	Digital equity	Have access to internet where currently live and how they pay for it

**SECTION 2** 

# Demographic profile of members who responded



### What you'll find in this section

A summary of the proportion of members who responded to the 2022 survey broken down by key demographics

### Page 9

- Annual income
- Education level
- Race and ethnicity
- Line of business

### Page 10

- Gender
- Age group
- Employment
- Household size

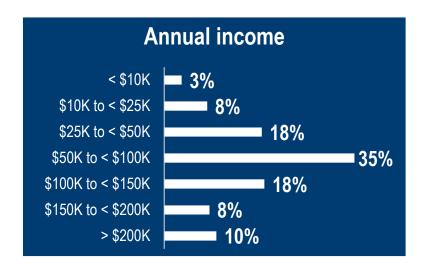
### <u>Page 11</u>

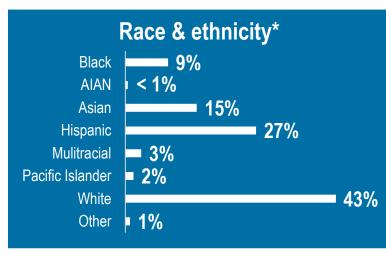
- Top 5 languages
- Survey mode
- Regional market

### Demographic profile of members who responded

### **Key messages**

- Nearly one-third (29%) of members who responded have a yearly income of less than \$50K.
- About 1 in 5 (19%) have a high school diploma or less.
- About 1 in 3 (30%) have Medicare or Medicaid insurance plans.
- More than one-quarter (27%) of members who responded identify as Hispanic.

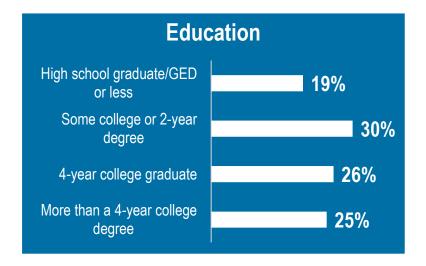


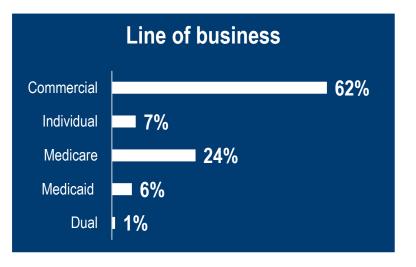


AIAN = American Indian/Alaska Native

\* "Black" indicates a response of "Black/African American."

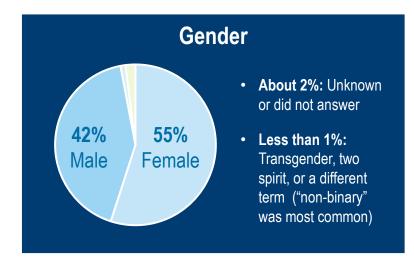
"Hispanic" includes any person with Hispanic ethnicity regardless of race. All other categories exclude Hispanic ethnicity.

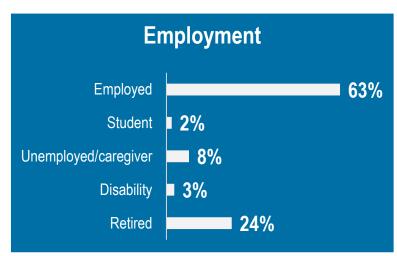


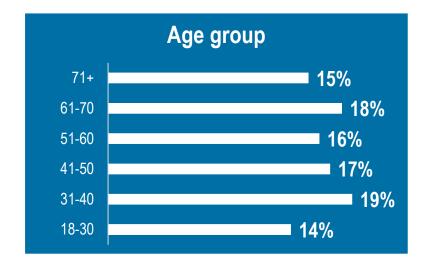


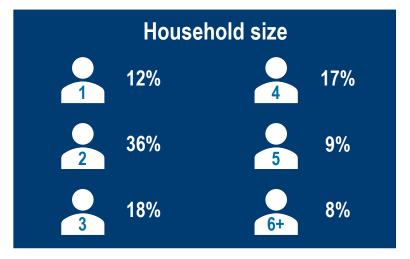
### Demographic profile of members who responded

- More than half (55%) of members who responded are female.
- Nearly two-thirds (63%) are employed fulltime or parttime and about one-fourth (24%) are retired.
- More than one-third (36%) live in a 2-person household, and nearly 1 in 5 (17%) live in households with 5 or more people.
- Distribution across age was similar, due to our strategic sampling strategy.







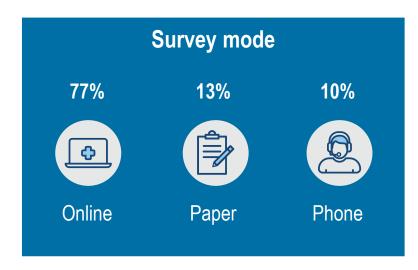


### Demographic profile of members who responded

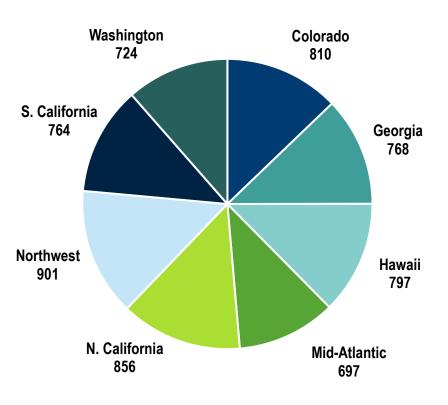
### **Key messages**

- More than 9 in 10 members (94%) responded to the survey in English.
- More than 3 in 4 (77%) responded to the survey online.
- The number of members
   who responded across
   Kaiser Permanente regional
   markets is similar, due to our
   strategic sampling strategy
   (see <u>Appendix 2</u>).

Top 5 la	anguages
Hello	English: 94%
Hola	Spanish: <b>5</b> %
你好	Chinese: <1%
Xin chào	Vietnamese: <1%
안녕하세요	Korean: <1%



### Number of responses across KP regional markets



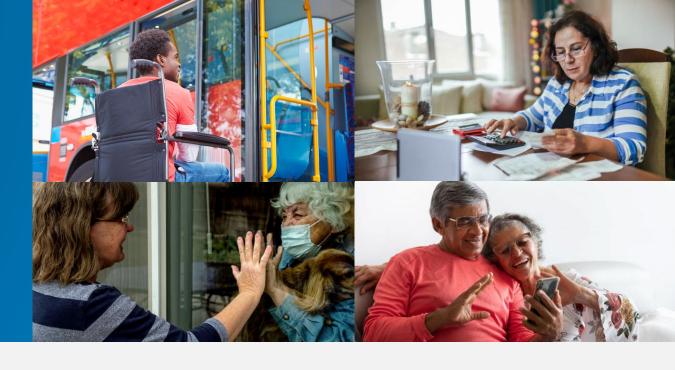
**SECTION 3** 

### Summary of members' social needs and selfreported health



A summary of the prevalence and number of members' social needs, plus a closer look at social needs across the 6 domains and the relationship between each need and members' self-reported health status

See Appendix 1 for exaction definitions of "any need" vs. "severe need" across the 6 domains.



- Page 13: Overall prevalence and number of social needs
- How many members have a need across each of the 6 domains? How does this impact health?
  - Page 14: Financial strain

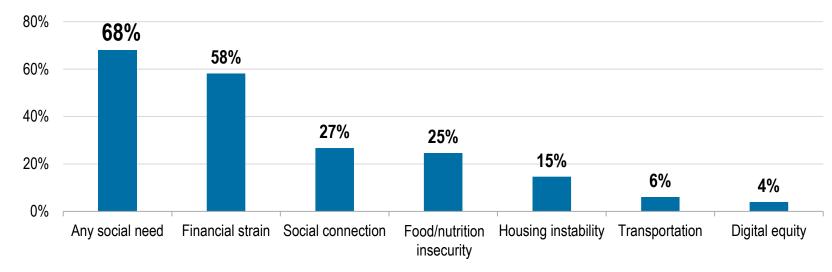
- Page 17: Housing instability
- Page 15: Social connection need
- Page 18: Transportation need
- Page 16: Food/nutrition insecurity
- Page 19: Digital equity need
- Page 20: Additional results on the link between social needs and selfreported health

### How many members have social needs and how many needs do they have?

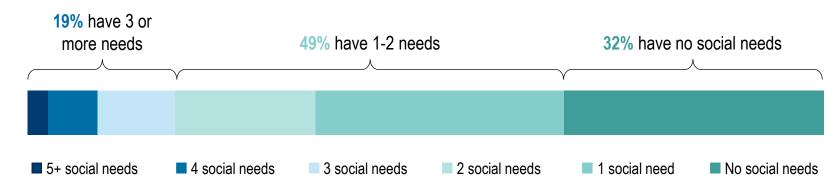
### **Key messages**

- Over two-thirds (68%) of members who responded have at least 1 social need.
- About 1 in 5 (19%) have 3 or more social needs.
- Top 3 needs are financial strain, social connection, and food/nutrition insecurity.
- Members with any social need are 3x more likely to report fair or poor physical health and 6x more likely to report fair or poor mental/emotional health.



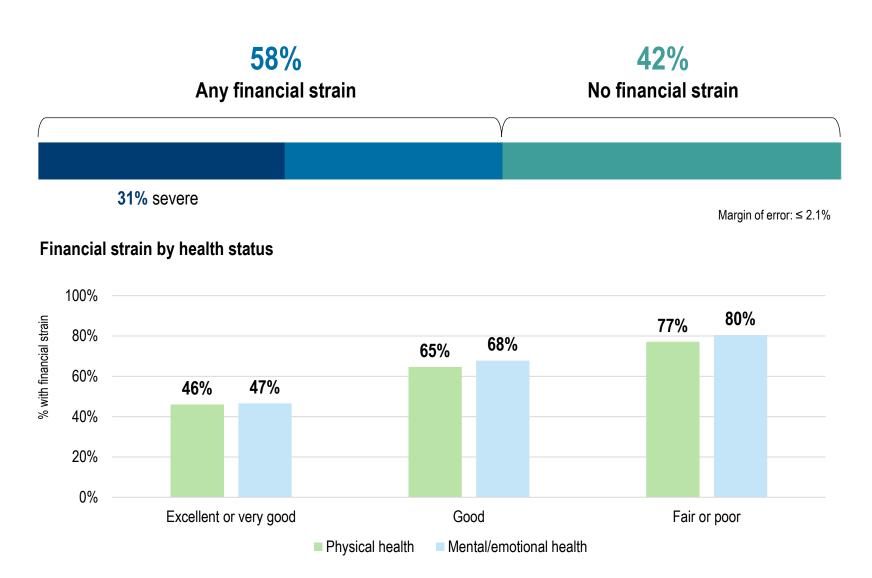


#### Number of social needs



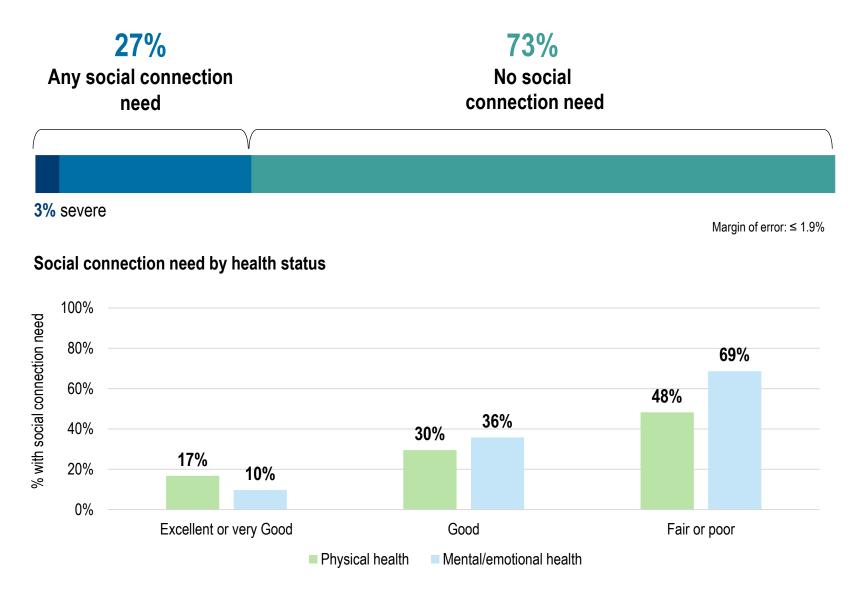
### How many members have financial strain? How does this impact health?

- Nearly 6 in 10 members
   (58%) experience financial
   strain and nearly one-third
   (31%) have severe financial
   need.
- Among members with fair or poor physical health or mental/emotional health, about 8 in 10 (77% - 80%) experience financial strain.



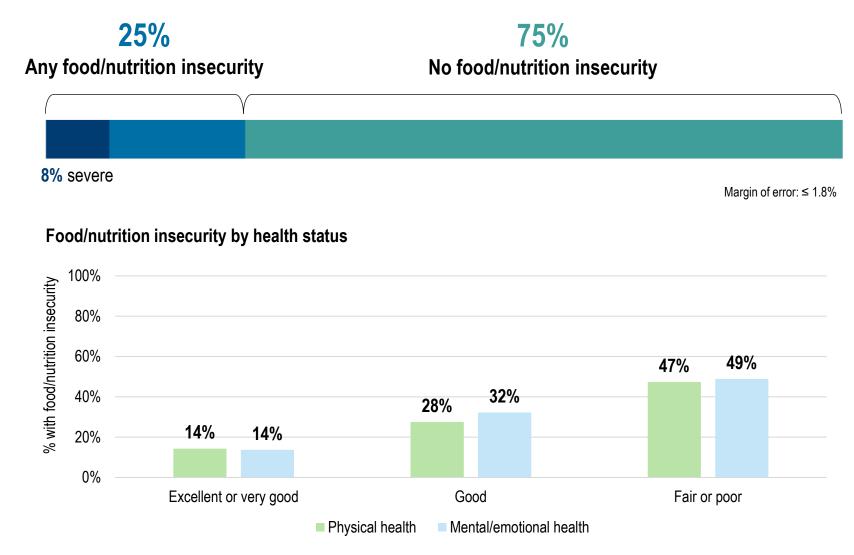
### How many members have social connection need? How does this impact health?

- More than 1 in 4 members (27%) have a social connection need.
- Only 10% of members with excellent or very good mental/emotional health have a social connection need, compared to 69% of those with fair or poor mental/emotional health.



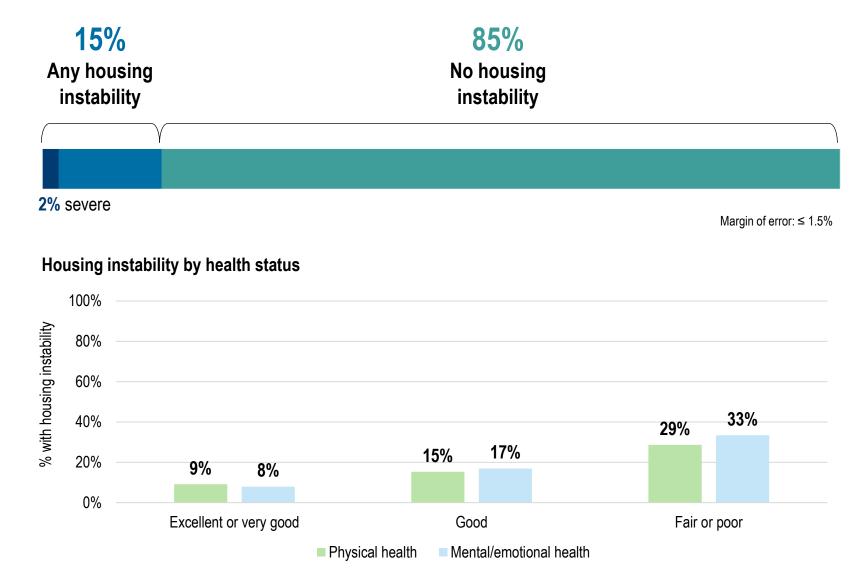
### How many members have food/nutrition insecurity? How does this impact health?

- 1 in 4 members (25%) face food/nutrition insecurity with nearly 1 in 10 (8%) facing a severe need.
- 18% of members have nutrition insecurity, meaning they don't have access to nutritious foods.
- Among members with fair or poor physical or mental/ emotional health, about half (47% - 49%) have food/nutrition insecurity.



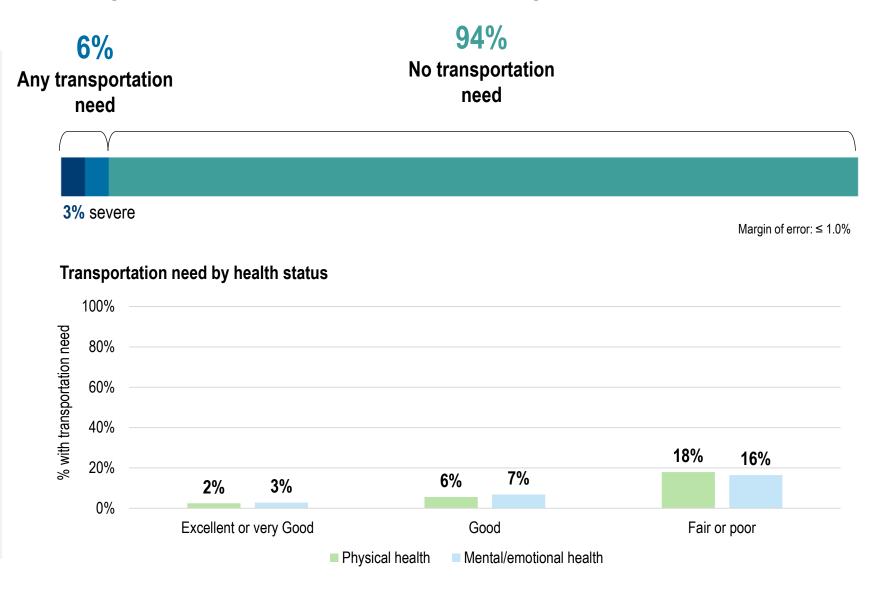
### How many members have housing instability? How does this impact health?

- More than 1 in 7 members
   (15%) face housing instability.
- Among members with fair or poor physical or mental/emotional health, nearly one-third (29% - 33%) experience housing instability.



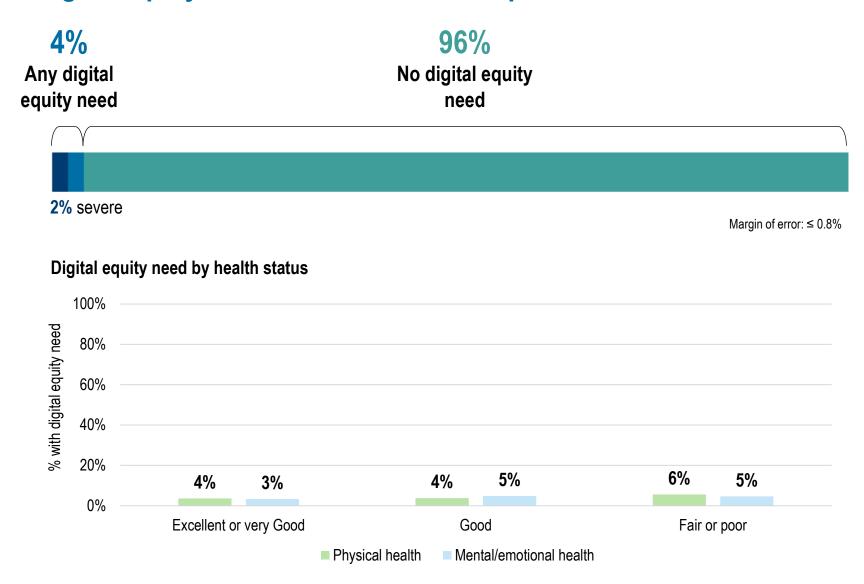
### How many members have a transportation need? How does this impact health?

- Transportation is a less common need, with about 1 in 20 members (6%) reporting it.
- Among members who report fair or poor physical or mental/emotional health, about 1 in 5 (16% - 18%) have a transportation need.



### How many members have a digital equity need? How does this impact health?

- Fewer than 1 in 20 members
   (4%) are unable to access or
   pay for internet access
   (including via mobile devices).
- Because 77% of survey
  responses were received
  online, members who
  responded to the survey
  may be more likely to have
  internet access compared to
  other members.
- Health status did not vary relative to digital equity.



### Additional results on the link between social needs and self-reported health

These results shed more light on the link between social needs and health by showing **how likely it is for members with social needs to report fair or poor health**. For 5 of 6 social health domains, we see a significant connection between social needs and self-reported physical and mental/emotional health. The one exception is digital equity, in which health status did not vary based on need.

For members with a need, how likely are they to report fair or poor physical or mental/emotional health compared to someone without that need?

	Social need	Fair or poor physical health	Fair or poor mental/emotional health
	Financial strain	2x more likely	3x more likely
	Social connection	3x more likely	6x more likely
771	Food/nutrition insecurity	3x more likely	3x more likely
	Housing instability	2x more likely	3x more likely
	Transportation	3x more likely	3x more likely
	Any social need	3x more likely	6x more likely

**SECTION 4** 

### Social needs by demographics



A summary of social needs across demographic categories, starting with a spotlight on needs and selfreported health for specific demographics of interest to Kaiser Permanente's national social health strategy



Part 1 – Social needs and self-reported health across spotlight demographics:

Page 22: Line of business

Page 24: Regional market

Page 26: Race and ethnicity

Part 2 – Social needs across other demographics:

Page 28: Annual income

Page 31: Age group

Page 29: Education level

Page 32: Gender

• Page 30: Employment status

### How do social needs vary by line of business (LOB\*)?

Highest prevalence

\* Due to low numbers that limit conclusions, we aren't able to include responses from people who have dual coverage.

### **Key messages**

- Members covered by Medicaid have the highest prevalence of social needs.
- Even among members covered by commercial and individual plans, about 7 in 10 have at least 1 social need.
- Compared to other members, those covered by Medicaid were
   2x more likely to experience financial strain and food/nutrition insecurity, and 3x more likely to experience housing instability and transportation needs.

	Commercial	Individual	Medicare	Medicaid
	(n=3,105)	(n=357)	(n=1,805)	(n=355)
Financial strain	58%	60%	46%	84%
Social connection	26%	30%	20%	38%
Food/nutrition insecurity	21%	24%	17%	49%
Housing instability	13%	13%	7%	34%
Transportation	4%	3%	7%	16%
Digital equity	3%	1%	6%	4%
Any need	68%	71%	56%	90%

Lowest prevalence

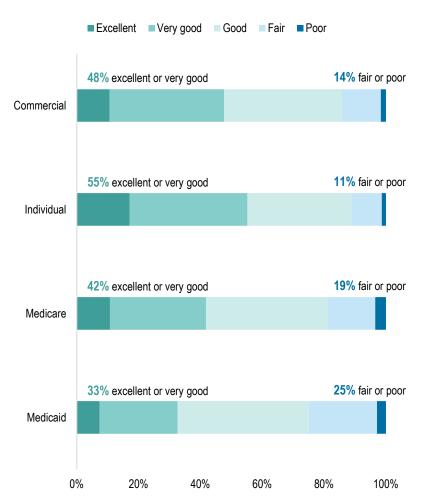
### How does self-reported health vary by LOB\*?

\* Due to low numbers that limit conclusions, we aren't able to include responses from people who have dual coverage.

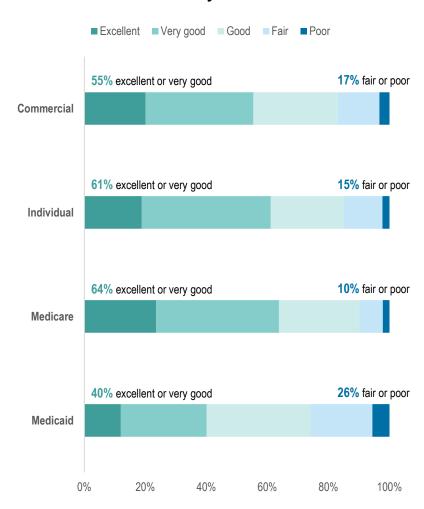
### **Key messages**

- Members with individual coverage have the highest rates of excellent or very good physical health, and members covered by Medicare have the highest rates of excellent or very good mental/ emotional health.
- Members covered by Medicaid
  have the highest rates of fair or
  poor physical and mental/
  emotional health. Compared to
  other members, those covered by
  Medicaid were 2x more likely to
  report fair or poor physical and
  mental/emotional health.





#### Mental/emotional health by LOB



### How do social needs vary by regional market\*?

\*MA = Mid-Atlantic NW = Northwest NC = Northern California SC = Southern California

### **Key messages**

- Members in Washington and Colorado have the lowest prevalence of social needs.
- Members in Georgia, Hawaii, and Mid-Atlantic have the highest prevalence of social needs.
- Members in Hawaii have the highest prevalence of financial strain, whereas members in Washington have the lowest.

	CO	GA	HI	MA	NC	NW	SC	WA
	(n=810)	(n=768)	(n=797)	(n=697)	(n=856)	(n=901)	(n=764)	(n=724)
Financial strain	57%	63%	64%	57%	58%	55%	59%	53%
Social connection	27%	29%	25%	29%	28%	26%	25%	25%
Food/nutrition insecurity	15%	42%	33%	29%	24%	18%	26%	22%
Housing instability	10%	24%	20%	22%	15%	12%	14%	12%
Transportation	3%	9%	8%	9%	6%	5%	6%	6%
Digital equity	4%	4%	5%	5%	5%	3%	3%	3%
Any need	67%	73%	74%	70%	68%	66%	69%	63%

Highest prevalence

Lowest prevalence

### How does self-reported health vary by regional market\*?

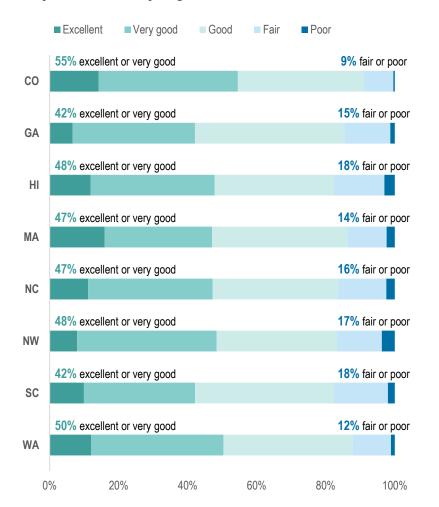
\*MA = Mid-Atlantic NC = Northern California NW = Northwest SC = Southern California

### **Key messages**

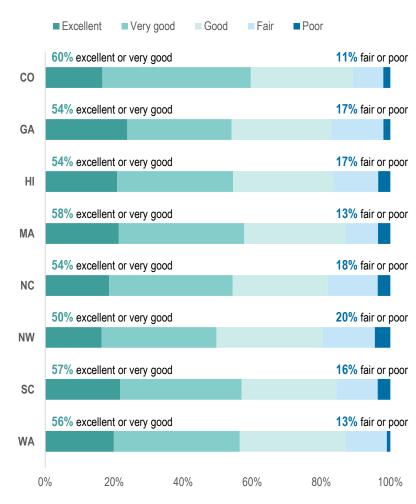
- Members in Colorado and Washington report the highest rates of excellent or very good physical health, while members in Georgia and S. California report the lowest.
- Despite relatively high physical health ratings, members in the Northwest region have the lowest rate of excellent or very good mental/emotional health

   and the highest rate of fair or poor mental/emotional health.

### Physical health by regional market



### Mental/emotional health by regional market



### How do social needs vary by race and ethnicity\*?

\* Due to low numbers that limit conclusions, we aren't able to include responses from people who identified as "American Indian/Alaska Native" (AIAN) and "Other" in these results.

- White members have the lowest prevalence of social needs across nearly all domains.
- Black, Hispanic, and multiracial members have a higher prevalence of financial strain and food/nutrition insecurity compared to other groups.
- Housing instability is highest among Black members.
- Multiracial members have the highest financial strain need but the lowest digital equity need, along with Asian members.

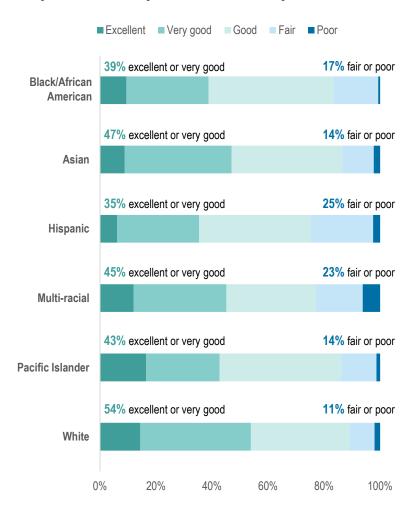
	Black/African American	Asian	Hispanic	Multi-racial	Pacific Islander	White
	(n=761)	(n=751)	(n=947)	(n=246)	(n=116)	(n=3,402)
Financial strain	63%	53%	70%	74%	50%	50%
Social connection	32%	27%	27%	41%	27%	25%
Food/nutrition insecurity	37%	25%	35%	36%	28%	15%
Housing instability	26%	14%	19%	21%	21%	9%
Transportation	7%	6%	8%	11%	13%	4%
Digital equity	5%	2%	4%	2%	9%	4%
Any need	71%	64%	79%	82%	60%	61%
Highest prevalence	Lowest pre	valence				

### How does self-reported health vary by race and ethnicity?

### **Key messages**

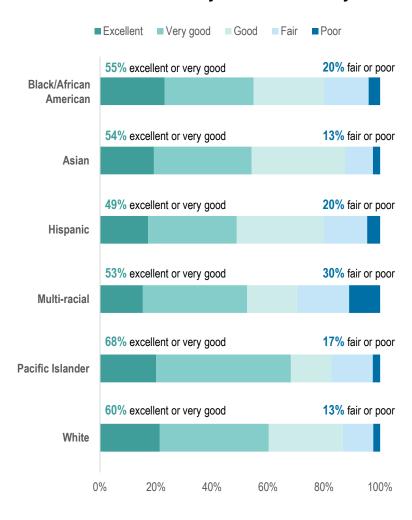
- More Hispanic and multiracial members report fair or poor physical health compared to other groups.
- Multi-racial members have the highest rate of fair or poor mental/emotional health compared to other groups, and Black and Hispanic members have the second-highest rates.

#### Physical health by race and ethnicity



\* Due to low numbers that limit conclusions, we aren't able to include responses from people who identified as "American Indian/Alaska Native" (AIAN) and "Other" in these results.

#### Mental/emotional health by race and ethnicity



Margin of error:  $\leq$  17.0% Sample size: 6,317 (may vary due to missing values)

### How do social needs vary by annual income?

- Social needs decreased with increasing annual income: Nearly all needs were highest among members earning less than \$10K and lowest among those earning \$200K or more.
- Compared to members who earn \$50K a year or more, members who earn less than \$50K were 2x more likely to have financial strain, housing instability, or transportation needs, and 3x more likely to have food/nutrition insecurity.

	<\$10k	\$10K to <\$25K	\$25K to <\$50K	\$50K to <\$100K	\$100K to <\$150K	\$150K to <\$200K	\$200K
	(n=179)	(n=512)	(n=1,264)	(n=2,091)	(n=949)	(n=412)	(n=415)
Financial strain	86%	89%	77%	62%	46%	35%	16%
Social connection	46%	43%	38%	26%	19%	15%	13%
Food/nutrition insecurity	66%	62%	42%	22%	9%	5%	2%
Housing instability	43%	34%	23%	13%	8%	3%	2%
Transportation	26%	21%	10%	4%	2%	0%	3%
Digital equity	13%	8%	7%	2%	1%	3%	3%
Any need	94%	94%	85%	72%	57%	45%	30%



### How do social needs vary by education level?

### **Key messages**

- Social needs decrease with increasing levels of education.
- Needs are highest among among members with a high school education, GED, or less — and lowest among those with more than a 4-year college degree.
- Members with a high school education, GED, or less are 2x more likely to report foo/nutrition insecurity, housing instability, and transportation needs compared to those with more education.

	High school graduate/GED or less	Some college or 2-year degree	4-year college degree	More than 4-year degree
	(n=1,227)	(n=1,829)	(n=1,497)	(n=1,644)
Financial strain	76%	62%	55%	41%
Social connection	33%	26%	26%	22%
Food/nutrition insecurity	47%	27%	17%	12%
Housing instability	25%	16%	10%	8%
Transportation	11%	6%	5%	4%
Digital equity	9%	5%	1%	2%
Any need	85%	71%	65%	53%

Lowest prevalence

Highest prevalence

### How do social needs vary by employment status\*?

\* "Other" employment status includes members who are students, caregivers, disabled, or unemployed.

### **Key messages**

- Needs are highest among students and members who are care-givers, disabled, or unemployed (grouped as "other" in the table).
- Needs are lowest among members who are retired except for digital equity, which is lowest among members who are employed.
- Nearly 6 in 10 members who are employed fulltime or parttime (59%) report financial strain.

	Employed	Retired	Other*
	(n=3,585)	(n=1,926)	(n=704)
Financial strain	59%	45%	78%
Social connection	27%	18%	40%
Food/nutrition insecurity	24%	15%	43%
Housing instability	15%	6%	27%
Transportation	5%	4%	15%
Digital equity	3%	5%	7%
Any need	69%	55%	85%

Lowest prevalence

Highest prevalence

### How do social needs vary by age group?

### **Key messages**

- · Social needs decrease with increasing age, with people 61 and older experiencing the fewest social needs.
- **Digital equity** is the one outlier to this trend, with people 70 and older reporting the highest need for Internet access.
- 18- to 30-year-old members are **2x more likely** to report food/nutrition insecurity and housing instability compared to other age groups.

	<b>18-30</b> (n=640)	<b>31-40</b> (n=927)	<b>41-50</b> (n=867)	<b>51-60</b> (n=1,085)	<b>61-70</b> (n=1,436)	> <b>70</b> (n=1,362)
Financial strain	72%	62%	60%	58%	49%	49%
Social connection	42%	29%	23%	28%	21%	20%
Food/nutrition insecurity	39%	25%	25%	25%	18%	19%
Housing instability	27%	16%	17%	14%	9%	8%
Transportation	15%	5%	4%	4%	3%	8%
Digital equity	4%	3%	2%	4%	5%	6%
Any social need	83%	72%	70%	67%	59%	59%
Any social need	83%	72%	70%	67%	59%	59%

Lowest prevalence

Highest prevalence

### How do social needs vary by gender\*?

\*Due to low numbers that limit conclusions, we aren't able to include responses from people who did not identify as either male or female.

- Social needs are higher among women, both overall and in specific areas.
- The one exception is **digital** equity, which is similar for females and males.

	<b>Female</b> (n=3,785)	<b>Male</b> (n=2,532)
Financial strain	61%	54%
Social connection	28%	25%
Food/nutrition insecurity	27%	22%
Housing instability	16%	13%
Transportation	7%	5%
Digital equity	4%	4%
Any risk factor	70%	65%
Highest prevalence	Lowest pre	evalence

**SECTION 5** 

# Desire for assistance and screening preferences



### What you'll find in this section

A summary of the number of social needs members would like Kaiser Permanente's help with, the types of assistance they're most interested in, and the ways the prefer to be screened for social needs

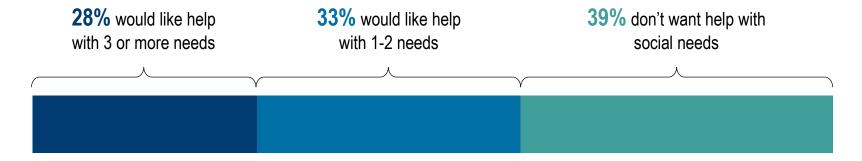
- Page 34: Desire for assistance from Kaiser Permanente
- Page 35: Member preferences for social needs screening

### **Desire for assistance from Kaiser Permanente**

### **Key messages**

- Among members with social needs, 61% would like help from Kaiser Permanente with at least 1 need — and 28% would like help with 3 or more needs.
- About half (49%) of all members who responded would be interested in assistance from Kaiser Permanente.
- Most members who would like assistance are interested in written information on the types of help available in their community.

### Number of social needs for which members would like assistance (among those with at least 1 need)



### Among those members, what kinds of assistance are they most interested in?

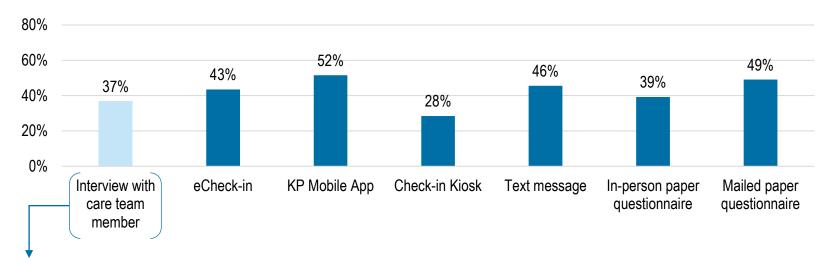
Written information on the types of help available in your community	48%
A number you can call that can give you information on public benefits or other help available in your community	18%
Someone that can help you enroll and complete paperwork for public benefits or other help available in your community	18%
Someone that can help you use technology to connect to assistance	5%
Something else	11%

### Member preferences for social needs screening

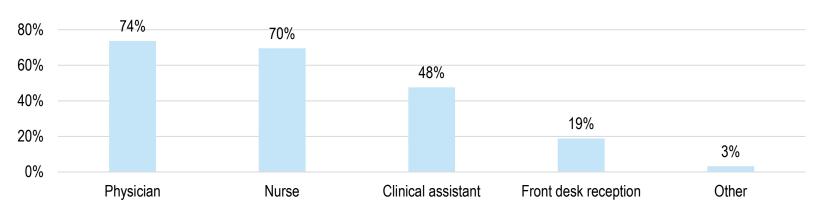
### **Key messages**

- More than half (52%) of members say they are willing to be screened for social needs using the Kaiser Permanente mobile app.
- About one-third (37%) say they are willing to be screened via an interview with a care team member.
- Among members who are willing to be interviewed, the vast majority would like to talk with a physician or a nurse.

### How do members prefer to be screened?



### Among members who selected interview for screening, which care team member(s) do they prefer?



**SECTION 6** 

### Longitudinal data: Results from 2020 and 2022



A summary of selected results from both the 2020 and 2022 surveys — with the caveat that, in some cases, it's difficult to draw direct comparisons in the data because of updates made to certain measures in the 2022 survey (see <u>page 6</u>).



### What changed meaningfully from 2020 to 2022, and what stayed about the same?

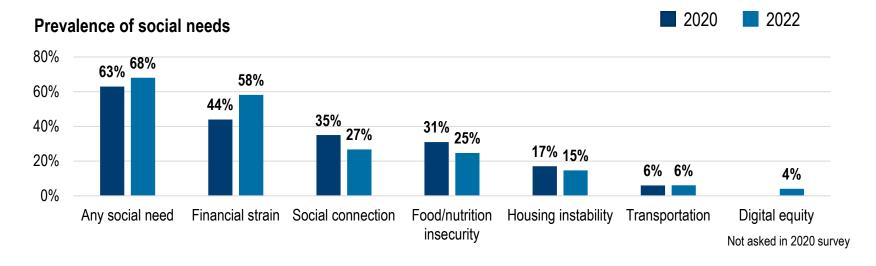
- We see **increases** in any social need and financial strain but some of the change may be due to different measures used in 2020 vs. 2022.
- The prevalence of any social need was largely consistent across **demographic groups** in 2022 versus 2020 — with the largest increases among the youngest and oldest age groups, members covered by Medicare, members in Colorado, and members who are white.
- We see slight decreases in social connection need and food/nutrition insecurity, but this is likely due to changes in measures from 2020 to 2022.
- Page 37: Summary of social needs from 2020 and 2022
- Social needs by demographics from 2020 and 2022:
  - Page 38: Line of business and regional market
  - Page 39: Race and ethnicity and income
  - Page 40: Education and employment
  - Page 41: Age group and gender
- Page 42: COVID-19 impact from 2020 and 2022
- Page 43: Desire for assistance from 2020 and 2022

## Results from 2020 and 2022: Summary of social needs\*

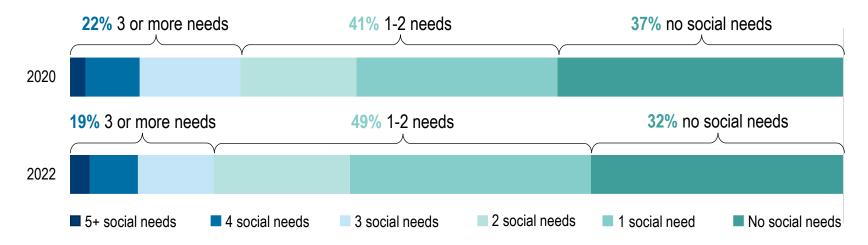
\* Changes made to the financial strain, food/nutrition insecurity, and social connection measures may account for some of the differences in results between 2020 and 2022.

## **Key messages**

- Prevalence of any social need was slightly higher in 2022.
- Even though our measures of financial strain changed from 2020 to 2022, we still see a genuine increase in a specific measure that stayed the same having little to no money left at the end of the month (7% increase).



#### Number of social needs

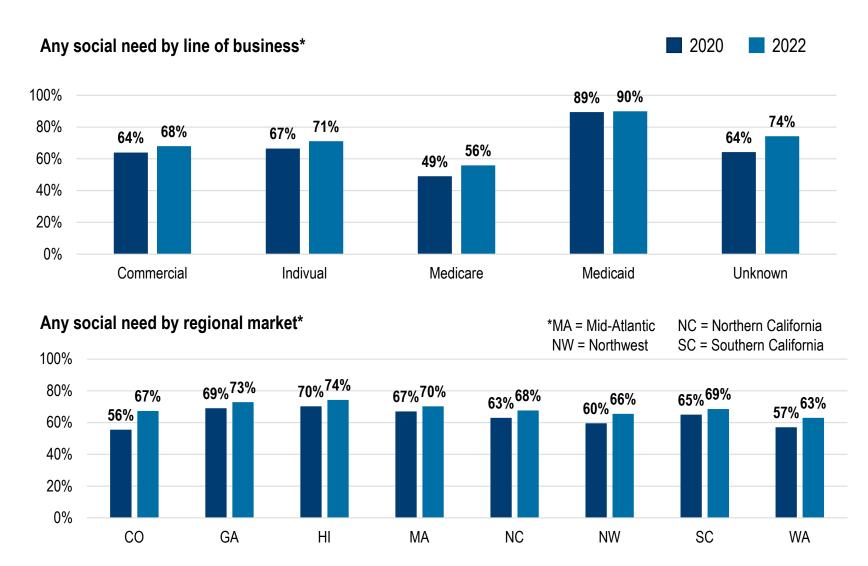


## Social needs from 2020 and 2022: Line of business & regional market

\* Due to low numbers that limit conclusions, we are not able to include data on people who have dual coverage in these results.

## **Key messages**

- Needs in 2022 were slightly
   higher across lines of business,
   with the exception of Medicaid,
   which remained similar.
- Similar need prevalence among Medicaid members may be due to a "ceiling effect," or the maximum score we would expect to see.
- Needs in 2022 were slightly
   higher across all regional
   markets, with Colorado showing
   the largest increase.

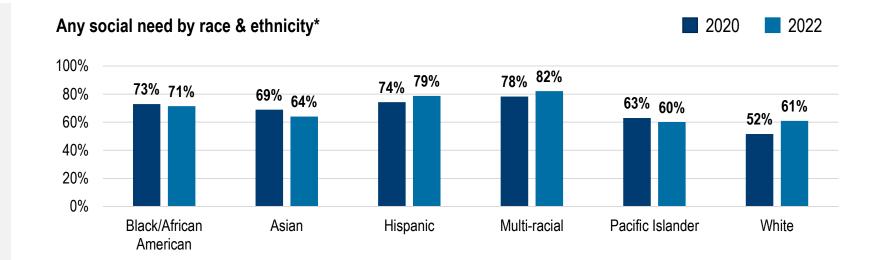


## Social needs from 2020 and 2022: Race/ethnicity and income

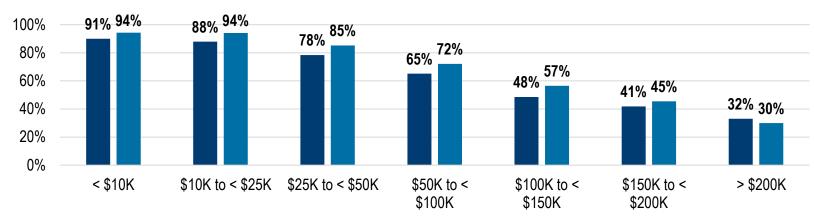
\* Due to low numbers that limit conclusions, we are not able to include data on people who identified as "American Indian/Alaska Native" (AIAN) and "Other" in these results.

## **Key messages**

- Needs stayed mostly
   consistent across racial and
   ethnic groups from 2020 to
   2022. The largest change
   was an increase among white
   members.
- Needs were higher in 2022
   across most income groups,
   except among those who earn
   \$200K a year or more.



#### Any social need by income

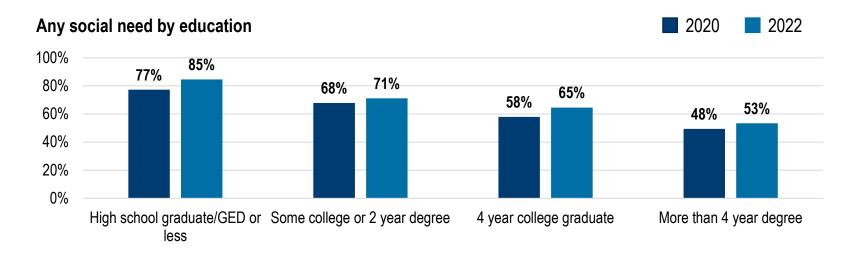


## Social needs from 2020 and 2022: Education and employment

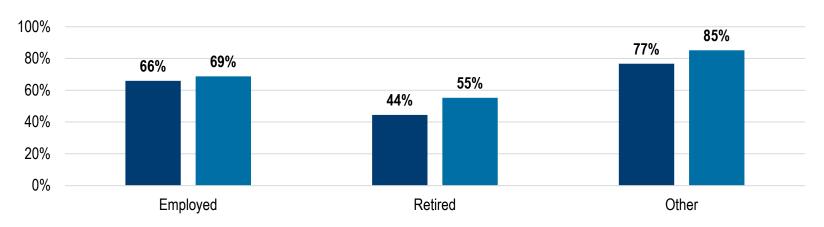
\* "Other" employment status includes members who are students, caregivers, disabled, or unemployed.

#### **Key messages**

- Increases in needs were consistent across all levels of education.
- Increases in needs were largest among members who are retired.



#### Any social need by employment\*

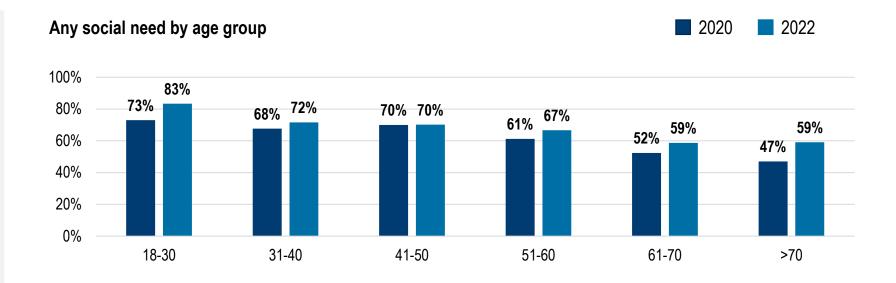


## Social needs from 2020 and 2022: Age group and gender

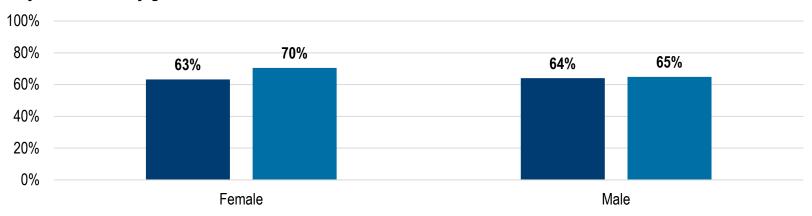
\* Due to low numbers that limit conclusions, we are not able to include responses from people who did not identify as "male" or "female."

## **Key messages**

- Changes in social needs were largest at either end of the age spectrum — among members 18-30 years old and those aged 70 or older.
- From 2020 to 2022, needs increased more for females than for males.



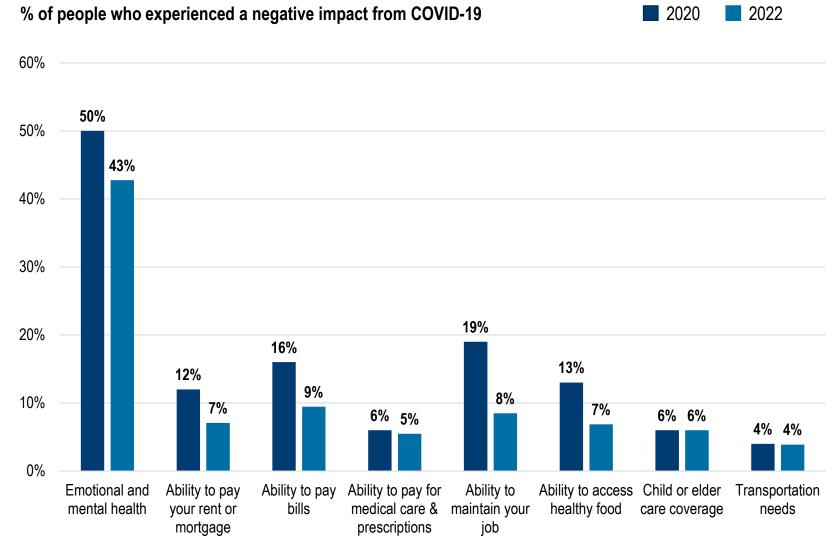
#### Any social need by gender\*



## Results from 2020 and 2022: COVID-19 impact

#### **Key messages**

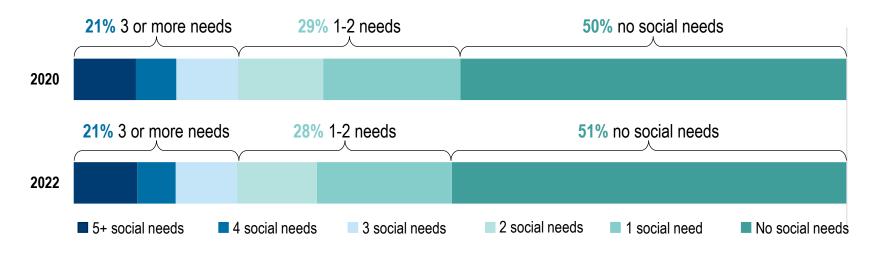
- In 2022, members reported negative impacts from COVID-19 on their mental health and social needs — but these impacts decreased overall compared to 2020.
- In 2020, ability to maintain your job was the number one social impact reported (about 1 in 5 members), while in 2022, the biggest social impact reported was ability to pay for bills (about 1 in 10 members).



## Results from 2020 and 2022: Desire for assistance

#### **Key messages**

 The percentage of members interested in receiving assistance from Kaiser Permanente for social needs was similar from 2020 to 2022. Number of social needs for which members would like assistance (among all members who responded)



Among members with at least 1 social need, how many would like assistance from Kaiser Permanente?

2020: 63%

2022: 61%

**SECTION 7** 

# Survey acknowledgments, data access, and methods



#### What you'll find in this section

Acknowledgments to survey contributors, how to request access to survey data for Kaiser Permanente projects, and appendices providing more detail on survey questions and methods

To request a copy of the full 2022 survey, please email us at sonnet@kp.org.

- Page 45: Acknowledgments
- Page 46: How to access data from the 2022 National Social Health Survey for Kaiser Permanente projects
- Appendices:
  - Page 47: Appendix 1: Survey questions and social need cutoffs
  - Page 56: Appendix 2: Survey methodology

## **Acknowledgments**

Thank you to the **thousands of Kaiser Permanente members** who took the time to share with us again in 2022! We continue to learn over time how we can assist to improve social health.

The 2022 Kaiser Permanente National Social Health Survey was funded by **Kaiser Permanente** National Social Health.

The survey and associated analyses were led by the **Kaiser Permanente Social Needs Network** for Evaluation and Translation (SONNET) and conducted by a large, multidisciplinary team including:

- Kaiser Permanente Washington Health Research Institute (KPWHRI): Meagan Brown (survey lead), Cara Lewis, Carolyn Bain, Bianca DiJulio, Kara Haugen, Rob Wellman, Arvind Ramaprasan, Jessica Ridpath, Julia Anderson, Matthew Nguyen, Katie Coleman, Caitlin Dorsey, and the KPWHRI Survey Research Program
- **SONNET**: Andrea Paolino, Nancy Weinfield, and Maile Tauali'i

**SONNET's executive sponsors** are Wendolyn Gozansky, Elizabeth McGlynn, and Anand Shah.



## **Questions?**

For questions about survey design or analyses, contact sonnet@kp.org.

How to cite this report: Brown MC, Lewis CC, Wellman RD, Haugen KL, Bain C, Ramaprasan A, DiJulio BS, Shah AR. 2022 Kaiser Permanente National Social Health Survey Final Report on Quantitative Results. (July 2023)

Interested in qualitative data on members' social needs? View results from interviews with members who completed the 2022 survey in our final report on qualitative results. A brief overview of both quantitative and qualitative results is available in this combined summary report.

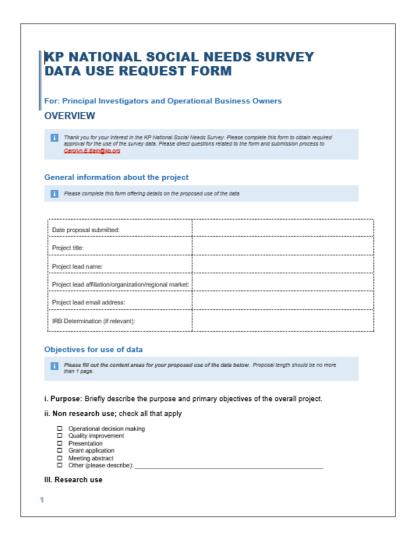
## How to access data from the 2022 National Social Health Survey for Kaiser Permanente projects

**Data from the 2022 survey** is available as an asset to Kaiser Permanente researchers, evaluators, and operational leaders from KP Insight.

To request access to survey data, please contact <u>sonnet@kp.org</u> to apply according to our data governance policy.

Kaiser Permanente researchers interested in accessing the data will also need to **submit a proposal** to their local Institutional Review Board (IRB).

SONNET — the Kaiser Permanente Social Needs Network for Evaluation and Translation — also supports researchers and evaluators to explore the link between social needs and clinical outcomes over time. **To learn more about SONNET and our work, please <u>visit our website</u>.** 



\* Throughout this section, "or" Indicates that a rating of "need" or "severe need" can come from the defined responses to either/any of the questions shown.

#### Part 1 — Questions about social needs with scoring cutoffs



FINANCIAL STRAIN #1: How often does this statement apply to you? You have money left over at the end of the month.

EED		1. Always
NO NEED		2. Often
		3. Sometimes
NEED	SEVERE	4. Rarely
	SEV	5. Never



FINANCIAL STRAIN #2: You are just getting by financially. Would you say this statement...

NEED	SEVERE	Describes you completely
		2. Describes you very well
		3. Describes you somewhat
NO NEED		4. Describes you very little
N ON		5. Does not describe you at all



## Social connection need

SOCIAL CONNECTION #1: How often do you feel that you lack companionship?

1pt	1. Hardly ever
2pts	2. Some of the time
3pts	3. Often

SOCIAL CONNECTION #2: How often do you feel left out?

1pt	1. Hardly ever
2pts	2. Some of the time
3pts	3. Often

SOCIAL CONNECTION #3: How often do you feel isolated from others?

1pt	1. Hardly ever
2pts	2. Some of the time
3pts	3. Often

#### **SCORING**

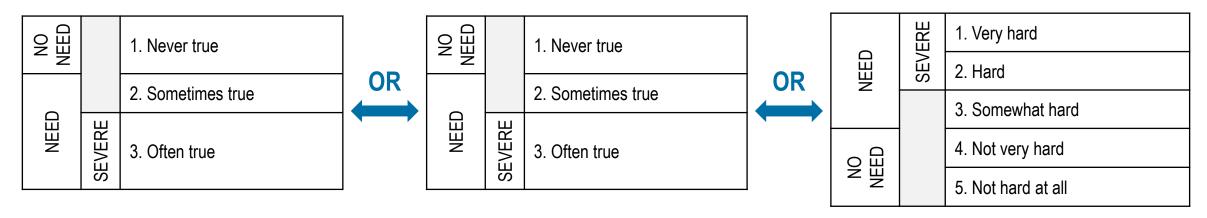
NO NEED		3-5 points
		6-9 points
NEED	SEVERE	9 points



FOOD INSECURITY #1: Within the past 12 months, you worried whether your food would run out before you got money to buy more.

FOOD INSECURITY #2: Within the past 12 months, the food you bought just didn't last and you didn't have money to get more.

NUTRITION INSECURITY #1: In the last 12 months, how hard was it for you to regularly get and eat nutritious foods that support your health and wellbeing? Nutritious foods include items like fruits, vegetables, whole grains, beans, nuts, yogurt, and fish.





#### Housing instability

#### **ANY NEED**

HOUSING #1. In the past 12 months, was there a time when you were not able to pay the mortgage or rent on time?

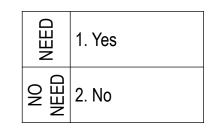
NEED	1. Yes
NO NEED	2. No



HOUSING #2. In the past 12 months, how many places have you lived?

O ED	1. One
NEI NEI	2. Two
NEED	3. Three or more

HOUSING #3. In the past 12 months, was there a time when you did not have a steady place to sleep or slept in a shelter?



HOUSING #4. What is your living situation today?

NO	1. You have a steady place to live
NEED	2. You have a place to live today, but you are worried about losing it in the future
2	3. You do not have a steady place to live

#### **SEVERE NEED**

HOUSING #2. In the past 12 months, how many places have you lived?

O ED	1. One
N A	2. Two
SEVERE	3. Three or more



HOUSING #3. In the past 12 months, was there a time when you did not have a steady place to sleep or slept in a shelter?

SEVERE	1. Yes
NO	2. No



HOUSING #4. What is your living situation today?

NO NEED	You have a steady place to live
SEVERE	2. You have a place to live today, but you are worried about losing it in the future
SE	3. You do not have a steady place to live

HOUSING #4. What is your living situation today?

	NO NEED	1. You have a steady place to live
		2. You have a place to live today, but you are worried about losing it in the future
•	SEVERE	3. You do not have a steady place to live

OR

## Transportation need

TRANSPORTATION NEEDS #1: In the past 12 months, has a lack of transportation kept you from medical appointments or from getting medications? TRANSPORTATION NEEDS #2: In the past 12 months, has a lack of transportation kept you from meetings, work, or from getting things needed for daily living?

SEVERE	"Yes" to both questions
NEED	"Yes" to either question
NO NEED	"No" to both questions



## Digital equity need

DIGITAL EQUITY #1: Do you have access to the internet where you currently live?

IEED		1. Yes, by paying a cell phone company
NO NEED		2. Yes, by paying an internet service provider
		3. Yes, without paying a cellphone company or internet service provider
NEED	SEVERE	4. No, I do not have internet access in my home

## Part 2 — Other survey questions

#### **Demographics**

Questions	Response categories
What is your current gender?	Female, male, transgender, two-spirit, or a different term ("other")
What is your current work status?	Employed (fulltime or parttime), student (not employed), unemployed/caregiver (not a student), disability, retired
How many people currently live in your household, Including yourself?	1, 2, 3, 4, 5, 6+
What was the highest grade or level of school that you have completed?	High school graduate/GED or less, some college or 2-year degree, 4-year college graduate (BA, BS, etc.), More than a 4-year college degree
Which one or more of the following best describes your race?	Black/African American (non-Hispanic), American Indian/Alaska Native (non-Hispanic), Asian (non-Hispanic), Hispanic, Multiracial (non-Hispanic), Pacific Islander (non-Hispanic), White (non-Hispanic), other
What best describes your household income in the past year (before taxes)?	Less than \$10K, \$10K to less than \$25K, \$25K to less than \$50K, \$50K to less than \$100K, \$100K to less than \$150K, \$150K to less than \$200K, \$200K or more

#### Overall physical and mental/emotional health

Questions	Response categories
In general, how would you rate your overall mental or emotional health?	Excellent, very good, good, fair, poor
Would you say that, in general, your health is	Excellent, very good, good, fair, poor

#### **COVID-19** impact

C	Questions	Response categories
C	Which of the following, if any, do you feel the coronavirus has negatively affected for you personally?	Emotional and mental health, ability to pay rent or mortgage, ability to maintain your job, ability to access healthy food, ability to pay for medical care, transportation needs, child or elder care coverage, ability to pay bills, something else, not negatively impacted by COVID

#### **Desire for assistance**

Questions	Response categories
Which of the following needs would you want to receive help with at this time if help were available?	Food; housing; transportation; utilities; medical care, medicine, or medical supplies; applying for public benefits; activities of daily living; childcare or adult care; debt, loan, or credit card repayment; legal issues; employment; social connection; accessing the internet; obtaining a cell phone; other; do not need help
What kind of assistance are you most interested in?	Written information on the types of health available in your community; a number you can call that can give you information on public benefits or other help available in your community; someone that can help you enroll and complete paperwork for public benefits or other help available in your community; someone that can help you use technology to connect to assistance; something else

#### **Screening preferences**

Questions	Response categories
For each of the following, please tell us if this is a way you would want Kaiser Permanente to ask about basic needs you may have, such as housing, transportation, and food?	eCheck-in, KP mobile app, check-in kiosk, text message, paper questionnaire, interview with care team members, mailed questionnaire
Which of the following members of the health care team would you prefer ask you questions about needs you might have?	Physician, nurse, clinical assistant, front desk reception, other

## **Appendix 2: Survey methodology**

Kaiser Permanente's 2022 National Social Health Survey is a follow up to our 2020 survey, which helped us better understand the social needs of our members and what we can do to provide social health support that improves members' total health (view final report). For the follow-up survey, we reached out to the more than 10,000 members who completed the 2020 survey. These new survey results give us insight into differences in social needs over time and across demographics and lines of business. They also highlight areas where members most want Kaiser Permanente's assistance.

- **Survey**: Conducted in Spanish and English, the survey covered a variety of topics including general questions about members' health and well-being, their personal connections, as well as housing, food, and financial challenges they might face.
- **Sampling**: All living members who completed the survey in 2020 were contacted to complete the 2022 survey. As a reminder: In 2020, to ensure representation of Kaiser Permanente members, especially those likely to be most vulnerable to social needs, we over-sampled recent Medicaid enrollees, recent applicants for medical financial assistance, and members residing in census blocks with median household incomes at or below the 25th percentile for that region. Within each region, random samples were drawn by gender and age strata to match the observed distribution of the membership.
- **Weighting**: Similar to 2020, all 2022 survey results presented have been statistically weighted to account for oversampling and non-response bias over time. Weights were trimmed at the 95% percentile, and prevalence rates account for stratification variables (i.e., region, gender, age, vulnerability to social need). Throughout this report, all prevalence estimates apply this weighting. For questions about survey design or analyses, contact <a href="mailto:sonnet@kp.org">sonnet@kp.org</a>.